

How to Donate Gifts of Securities (stocks and bonds)

The following is the information necessary for wiring gifts of stock directly to the Colorado Historical Foundation’s account at UMB Private Wealth Management, which accepts gifts of marketable securities and also holds the Colorado Historical Foundation’s restricted funds. The Foundation is a charitable 501 (c) 3 organization incorporated in Colorado.

Please contact **Catherine Stroh**, at **(303) 894-2053 x2** or **catherine@cohf.org** to provide:

1. Donor’s name and mailing address for acknowledgement
2. Type of stock
3. Number of shares
4. Intended use of gift (if applicable). Unspecified gifts will be assumed for unrestricted support of the Colorado Historical Foundation’s mission.

Electronic Stock Transfer Information:

Broker: UMB Private Wealth Management
 Attn: Paul Krebs
Address: 1670 Broadway
 Denver, CO 80202
(816) 860-3672 and paul.krebs@umb.com

Account Information: DTC Eligible Securities

Participant ID	2663
Institution ID	78810
Agent Bank	78810
Agent Bank ID A/C No.	90430D
Interested Party ID	64728
Interested Party ID A/C No.	Custody Colorado Historical Foundation-14332102
Tax ID #	84-6043555

To ensure the gift is processed expeditiously, it is important that you communicate to us the donor’s name, the quantity and name of stock(s) to be transferred. A gift acknowledgement will be sent to the donor’s address provided to the Colorado Historical Foundation.

Thank you! Your support and generosity are greatly appreciated.